Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047 Open to Public Inspection

_			-		· · · · · · · · · · · · · · · · · · ·	·								
<u>A</u>	For the	2011 calendar year, or tax year beginning	and	dending	1									
	Check if applicable	C Name of organization			D Employer identifi	cation number								
	Addre chang													
	Name chang	Doing Business As			23-700	2878								
	Initial return	Number and street (or P.O. box if mail is not de	ivered to street address)	Room/suite	E Telephone numbe	er								
	Termir ated	1026 S. ROBERTSON BLVD.	,	300		0-6100								
	Amen	City or town, state or country, and ZIP + 4			G Gross receipts \$	2,589,680.								
	Application	LOS ANGELES, CA 90033			H(a) Is this a group re	eturn								
	pendi	F Name and address of principal officer:DERE	K ALPERT		for affiliates?	Yes X No								
		SAME AS C ABOVE			H(b) Are all affiliates inc	cluded? Yes No								
		1 (///		or 527	If "No," attach a	list. (see instructions)								
_		e: WWW.CONCERNFOUNDATION.ORG			H(c) Group exemption	n number 🕨								
			sociation Other	∟ Year	of formation: 1968	M State of legal domicile; CA								
Р	art I	Summary												
Activities & Governance		Briefly describe the organization's mission or most RESEARCH GRANTS WORLDWIDE TO FUND CANO	-	RN FOUNDAT	TION DISTRIBUTES									
rna	2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.													
Š		Number of voting members of the governing body				37								
Ğ		Number of independent voting members of the go				36								
S S		Total number of individuals employed in calendar				4								
ξ		Total number of volunteers (estimate if necessary)				100								
Ę		Total unrelated business revenue from Part VIII, co				0.								
_		Net unrelated business taxable income from Form				0.								
					Prior Year	Current Year								
ō	8	Contributions and grants (Part VIII, line 1h)			1,053,775.	1,368,004.								
eun	9	Program service revenue (Part VIII, line 2g)			0.	0.								
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4	, and 7d)		131,429.	121,747.								
ш.	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8d	, 9c, 10c, and 11e)		42,829.	37,643.								
	12	Total revenue - add lines 8 through 11 (must equa	Part VIII, column (A), line 12)		1,228,033.	1,527,394.								
		Grants and similar amounts paid (Part IX, column (1,068,120.	1,166,250.								
	14	Benefits paid to or for members (Part IX, column (A	A), line 4)		0.	0.								
es	15	Salaries, other compensation, employee benefits (178,983.	175,784.								
Expenses	16a	Professional fundraising fees (Part IX, column (A),			0.	0.								
꼾	b	Total fundraising expenses (Part IX, column (D), lin	, -	,613.										
_	17	Other expenses (Part IX, column (A), lines 11a-11d			242,507.									
		Total expenses. Add lines 13-17 (must equal Part			1,489,610.	· ·								
	19	Revenue less expenses. Subtract line 18 from line	12		-261,577.									
Net Assets or Find Balances		T			ginning of Current Year	End of Year								
SSE	20				3,854,211. 593,483.	3,923,191. 607,955.								
let /	21	Total liabilities (Part X, line 26)			3,260,728.	3,315,236.								
	art II	Net assets or fund balances. Subtract line 21 from Signature Block	i iine 20		3,200,720.	3,313,230.								
_		Ities of perjury, I declare that I have examined this return,	including accompanying schedul	es and statem	ents, and to the hest of m	v knowledge and helief it is								
	•	t, and complete. Declaration of preparer (other than office			•	y knowloago ana bollot, it is								
-	,	A and completed Decimanon of Proparot (caref alian one	, i s sassa sii ali liinsiinalisii si l	····o··· proparoi	l l									
Sig	ın	Signature of officer			Date									
He		MARC LAUTER, CFO												
		Type or print name and title												
_		Print/Type preparer's name	Preparer's signature] [Date Check	PTIN								
Pai	id	NANAZ BENYAMINI		1:	1/12/12 if self-employ	P00666808								
Pre	parer	Firm's name SINGERLEWAK LLP			Firm's EIN	95-3439541								
	Only	Firm's address 10960 WILSHIRE BLVD. STE	700											
		LOS ANGELES, CA 90024-37			Phone no. (3	310) 477-3924								
Ma	y the II	RS discuss this return with the preparer shown abo	ove? (see instructions)			X Yes No								

132002 02-09-12

Form 990 (2011) CONCERN FOUNDATION 23-7002878 Page **3**

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," <i>complete Schedule C, Part II</i>	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			l
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	├──
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	١		
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	44.		x
4	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	11c		
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	х	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	<u> </u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
45	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	45	х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals	15	Λ	\vdash
16	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
			aan /	(0044)

CONCERN FOUNDATION 23-7002878 Page 4

Form 990 (2011) CONCERN FOUNDATION Part IV Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the		Yes	No
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	х	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,	22		Х
23	column (A), line 2? If "Yes," complete Schedule I, Parts I and III Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
23	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			37
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	х	Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Λ	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			Х
0.4	contributions? If "Yes," complete Schedule M	30		
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I			Х
20	If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		Λ
32	, , , , , , , , , , , , , , , , , , , ,	32		х
33	Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
33	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	х	
34	Was the organization related to any tax-exempt or taxable entity?	33		
J -1	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		х
352	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of	55a		
J	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	555		
-	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	х	

23-7002878 CONCERN FOUNDATION Page 5

Form 990 (2011) CONCERN FOUNDATION Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response to any question in this Part V					
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	1	1		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b		0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re	eportabl	e gaming			
	(gambling) winnings to prize winners?			1c	Х	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a		4		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ทร?		2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)				
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			За		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	authority	/ over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	4a		Х
b	If "Yes," enter the name of the foreign country: ►					
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial $\it A$					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a	<u> </u>	Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction			5b	<u> </u>	Х
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5с	<u> </u>	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the					
	any contributions that were not tax deductible?			6a	<u> </u>	Х
b	If "Yes," did the organization include with every solicitation an express statement that such contribut	ions or (gifts			
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser				X	-
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Х	-
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was a second	as requi	red	1_		
	to file Form 8282?	· I		7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		-		v
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of			7e 7f	-	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contribution of qualificative languages and did the organization file.				\vdash	
g	If the organization received a contribution of qualified intellectual property, did the organization file For			7g	_	
h 8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organizations organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Di			7h		
Ü	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at			8		
9	Sponsoring organizations maintaining donor advised funds.	arry tirrio	during the your.			
	Did the organization make any taxable distributions under section 4966?			9a		
	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter:					
	Initiation fees and capital contributions included on Part VIII, line 12	10a				
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter:					
а	Gross income from members or shareholders	11a				
	Gross income from other sources (Do not net amounts due or paid to other sources against					
	amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
	organization is licensed to issue qualified health plans	13b				
	Enter the amount of reserves on hand	13c				
				14a	igsqcup	Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule	e O		14b		
				⊦orm	1 990 (、2011)

Form 990 (2011) CONCERN FOUNDATION 23-7002878 Page **6**

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

- 1		ı
	Y	
	22	

Sec	tion A. Governing Body and Management			
	ton / it do to ming body and management		Yes	No
10	Enter the number of voting members of the governing body at the end of the tax year 1a 3	7	163	140
Id	If there are material differences in voting rights among members of the governing body, or if the governing	4		
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
		5		
b	Enter the flamber of voting members included in line 14, above, who are independent	4		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		х	
_	officer, director, trustee, or key employee?	2		
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			x
	of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	5		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	6		X
6	Did the organization have members or stockholders?	6		
7a				
	more members of the governing body?	7a		Х
b		 		
_	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		.,,	
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	1 7 7 9	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		.,,	
	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	Х	
16	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
ioa	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	40-		х
	taxable entity during the year?	16a		
р	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	401		
<u> </u>	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed CA		1-	
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	avaılat	пе	
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, a	nd finai	ncial	
	statements available to the public during the tax year.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization and approximately	ation:	_	
	LINDA ANDERSSON, FINANCE MANAGER - 310-360-6100			
	1026 S ROBERTSON BLVD. SUITE 300, LOS ANGELES, CA 90035			

132006 01-23-12

Form 990 (2011) CONCERN FOUNDATION 23-7002878 Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours per week	box	Position lo not check more than one lox, unless person is both an efficer and a director/trustee)				th an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) JESSICA ALPERT								_	_	_
BOARD MEMBER	1.00	Х						0.	0.	0.
(2) HARVEY BEESEN	1	l								
BOARD MEMBER	1.00	Х	-			<u> </u>		0.	0.	0.
(3) CARLA DALY	1 00									•
BOARD MEMBER	1.00	Х				_		0.	0.	0.
(4) NANCY EISENSTADT BOARD MEMBER	1 00	,,						0.	0.	0
(5) DAVID ENTIN	1.00	Х				<u> </u>		0.	0.	0.
BOARD MEMBER	1.00	x						0.	0.	0.
(6) STEVE FORTNER	1.00	_						0.	0.	0.
BOARD MEMBER	1.00	x						0.	0.	0.
(7) JIM FREEDMAN	1.00							· · ·	0.	
BOARD MEMBER	1.00	x						0.	0.	0.
(8) ANDREA FRIEDMAN	1.00	 								
BOARD MEMBER	1.00	x						0.	0.	0.
(9) JACKIE GOTTLIEB	1	H							- •	
BOARD MEMBER	1.00	x						0.	0.	0.
(10) JAMES HAUSBERG								-	-	
BOARD MEMBER	1.00	x						0.	0.	0.
(11) MAX SISSON LISZT										
BOARD MEMBER	1.00	х						0.	0.	0.
(12) MARC LUBER, ESQ.										
BOARD MEMBER	1.00	х						0.	0.	0.
(13) IAN METROSE										
BOARD MEMBER	1.00	х						0.	0.	0.
(14) LAURI METROSE										
BOARD MEMBER	1.00	х						0.	0.	0.
(15) FRANK MOTTEK										
BOARD MEMBER	1.00	х				L		0.	0.	0.
(16) JOYCE POWELL										
BOARD MEMBER	1.00	Х	L		L	L	L	0.	0.	0.
(17) LARRY POWELL										
BOARD MEMBER	1.00	Х						0.	0.	0.

132007 01-23-12

Form 990 (2011) CONCERN FOUND									23-700287	8		Page 8
Part VII Section A. Officers, Directors, Tru	ıstees, Key Eı	mple	oyee	s, a	nd l	High	est	Compensated Employ	ees (continued)			
(A)	(B)			(0	C)			(D)	(E)		(F)	
Name and title	Average	(do	not c	Pos heck			one	Reportable	Reportable	E	stima	ted
	hours per	box	, unle	ss pe	rson	is bot	h an	compensation	compensation	a	moun	t of
	week	\vdash	cer ar	na a a	recto	or/trus	itee)	from	from related		othe	
	(describe	or director						the	organizations		npens	
	hours for	or dir	يو			ated		organization	(W-2/1099-MISC)		from t	
	related organizations	1 28	truste			bens		(W-2/1099-MISC)			ganiza	
	in Schedule		onal		oloye	com					nd rela	
	0)	Individual	Institutional trustee	Officer	Key employee	Highest compensated employee	rmer			org	ganiza	tions
(18) RICK POWELL	-,	드	드	ō	중	王亩	굔					
BOARD MEMBER	1.00	x						0.				0.
(19) STEVE RAUCHMAN, M.D.										+		
BOARD MEMBER	1.00	x						0.		o.		0.
(20) LAURIE RESCH												
BOARD MEMBER	1.00	х						0.		o.		0.
(21) LINDSAY SEGENREICH												
BOARD MEMBER	1.00	х						0.		۱.۰		0.
(22) MARC SCHULTZ												
BOARD MEMBER	1.00	Х						0.	(٥.		0.
(23) WILBUR SCHWARTZ, M.D.												
BOARD MEMBER	1.00	Х						0.	(٥.		0.
(24) STEVEN TELLER												
BOARD MEMBER	1.00	Х						0.	(٠		0.
(25) ROBERT THOM												
BOARD MEMBER	1.00	Х	_					0.	() <u> </u>		0.
(26) STEVE ULLMAN	1 00	١,,								,		0
BOARD MEMBER	1.00	_				Ļ		0.		0.		0.
1b Sub-total c Total from continuation sheets to Part V	II Cootion A							100,455.		0.	19,138.	
d Total (add lines 1b and 1c)								100,455.		0.		9,138.
Total number of individuals (including but n						e) w/	20 r	· · · · · · · · · · · · · · · · · · ·		<u> </u>		,
compensation from the organization	ot invitod to ti	1000	, 11000	Ju u	JO V.	c, w	10 1	cocived more than proc	5,000 or reportable			1
											Yes	No
3 Did the organization list any former officer,	director, or tru	uste	e, ke	ey er	nplo	yee	, or	highest compensated e	mployee on			
line 1a? If "Yes," complete Schedule J for s	uch individual									3		Х
4 For any individual listed on line 1a, is the su	ım of reportab	le c	omp	ensa	atior	n an	d ot	her compensation from	the organization			
and related organizations greater than \$15	0,000? If "Yes,	" co	mple	ete S	Sche	edul	e J t	for such individual		. 4	Х	
5 Did any person listed on line 1a receive or a	•				•			•				
rendered to the organization? If "Yes," com	plete Schedul	e J t	for si	uch	pers	son				. 5		Х
Section B. Independent Contractors												
1 Complete this table for your five highest co										nsatior	from	
the organization. Report compensation for	the calendar y	ear	endi	ng v	vith	or w	ithir T		year.			
(A) Name and business	address	NO	ME					(B) Description of s	services	Comp	(C) ensati	on
- Name and business		NO	INE				\dashv	Description of a	SCI VICCS	СОПР	Crisati	

SEE PART VII, SECTION A CONTINUATION SHEETS

\$100,000 of compensation from the organization

Form **990** (2011)

10421112 701224 1730

Total number of independent contractors (including but not limited to those listed above) who received more than

Part VII Section A. Officers, Directors, Tr	ustees, Key E	mple	oyee	s, a	nd l	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			((C)			(D)	(E)	(F)
Name and title	Average				itior			Reportable	Reportable	Estimated
	hours	(c	(check all that apply)					compensation	compensation	amount of
	per							from	from related	other
	week	 	ш			loyee		the organization	organizations (W-2/1099-MISC)	compensation from the
		direct				d em		(W-2/1099-MISC)	(88-2/1099-181130)	organization
		10 991	stee			nsate		(** 12, 1000 (***1000)		and related
		Irus	nal tru		oyee	ompe				organizations
		Individual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) MYRNA ZIMMERMAN		Ĕ	iii	90	3	垩	윤			*
BOARD MEMBER	1.00	x			1			0.	0.	0.
(28) STANLEY ZIMMERMAN				Т	\vdash					223
BOARD MEMBER	1.00	x						0.	0.	0.
(29) LORENE GOLDMAN				Т						
CO-CHAIR OF THE BOARD	1.00	x						0.	0 .	0.
(30) ROBERT S. GOLDMAN			П	Т	T		П			
CO-CHAIR OF THE BOARD	1.00	x						0.	0.	0.
(31) JOHN CARROLL										
VICE CHAIRMAN	1.00	х						0	0.	0.
(32) STEVE R. FREED					П					
VICE CHAIRMAN	1.00	х						0.	0.	0 .
(33) ANNE BARNETT				П	П					
EXECUTIVE VICE PRESIDENT	1.00	х						0.	0.	0.
(34) BILL BARNETT										
EXECUTIVE VICE PRESIDENT	1.00	х						0.	0.	0.
(35) MICHAEL FIRESTEIN, ESQ.										
SECRETARY/LEGAL COUNSEL	1.00	х						0.	0 .	0.
(36) MARC LAUTER										
CHIEF FINANCIAL OFFICER	1.00	Х		_	_	_		0.	0.	0.
(37) DEREK ALPERT										
PRESIDENT	40.00	Х	_	Х		_		<u></u>		
(38) DEREK ALPERT - SPEC. EVENTS	40.00	v								
PRESIDENT	40.00	Х		X		_				
				_						
	+									
							_	L	_	

Total to Part VII, Section A, line 1c

Form 990 (2011) CONCERN FOUNDATION 23-7002878 Page **9**

Total revenue Total revenu		rt VI	II Statement of Rever	nue					
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c							Related or exempt function	Unrelated business	Revenue excluded from tax under sections 512,
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	ts t	1 a	Federated campaigns	1a					
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	E al				1 450.				
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	٩								
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	ifts r A				1,007,370.				
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	اق ق								
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	Sir		•	<i>'</i>					
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	e ti	f							
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	듗된		similar amounts not included abo	ve 1f					
2 a 2 a 2 b 2 c c 2 c c 2 c c c 2 c c c c c	gg	g	Noncash contributions included in lines	1a-1f: \$	99,200.				
2 a b b c c c c c c c c	<u>ā č</u>	h	Total. Add lines 1a-1f		>	1,368,004.			
9 Total, Add lines 2a-2f					Business Code				
9 Total, Add lines 2a-2f	e l	2 a	L						
9 Total, Add lines 2a-2f	اه چَ	b							
9 Total, Add lines 2a-2f	Se	С							
9 Total, Add lines 2a-2f	an eve								
9 Total, Add lines 2a-2f	ga								
3 Investment income (including dividends, interest, and other smillar amounts) 119,548. 11	Pro			anue					
3 Investment income (including dividends, interest, and other similar amounts) 119,548. 119									
119,548. 119,548.	\rightarrow								
1		3				119 548			119 548
Second S		4				222,020.			110,010.
(i) Real (ii) Personal									
Company Comp		5	Royalties						
December			-	(i) Real	(II) Personal				
C Rental income or (loss)		6 a							
Net rental income or (loss)		b							
7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses		С	Rental income or (loss)						
assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ 1,067,576. of contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b C Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 11,040. 44,113.		d	Net rental income or (loss)		>				
B Less: cost or other basis and sales expenses 565,681 2,199		7 a	Gross amount from sales of	(i) Securities	(ii) Other				
and sales expenses 565,681. c Gain or (loss) 2,199. d Net gain or (loss) 2,199. 8 a Gross income from fundraising events (not including \$ 1,067,576. of contributions reported on line 1c). See Part IV, line 18			assets other than inventory	567,880.					
C Gain or (loss) 2,199.		b	Less: cost or other basis						
C Gain or (loss)			and sales expenses	565,681.					
d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ 1,067,576. of contributions reported on line 1c). See Part IV, line 18		С		2,199.					
8 a Gross income from fundraising events (not including \$ 1,067,576. of contributions reported on line 1c). See Part IV, line 18					•	2,199.			2,199.
including \$ 1,067,576. of contributions reported on line 1c). See Part IV, line 18 496,605. b Less: direct expenses b 496,605. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a b Less: direct expenses b c Net income or (loss) from gaming activities. See Part IV, line 19 a b Less: direct expenses b c Net income or (loss) from gaming activities. 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold b c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. 33,073. b GRANTS REFUNDED 900099 11,040. 11,040. c d All other revenue e Total. Add lines 11a-11d						,			
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. b GRANTS REFUNDED 900099 11,040. C d All other revenue e Total. Add lines 11a-11d	ğ								
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. b GRANTS REFUNDED 900099 11,040. C d All other revenue e Total. Add lines 11a-11d	š								
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. b GRANTS REFUNDED 900099 11,040. C d All other revenue e Total. Add lines 11a-11d	۳		· · · · · · · · · · · · · · · · · · ·	· ·	490 135				
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. b GRANTS REFUNDED 900099 11,040. C d All other revenue e Total. Add lines 11a-11d	je	h							
9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. B GRANTS REFUNDED 900099 11,040. C d All other revenue e Total. Add lines 11a-11d	ᅙ					-6 470			-6 470
Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME pGRANTS REFUNDED 900099 33,073. b GRANTS REFUNDED 900099 11,040. C d All other revenue e Total. Add lines 11a-11d			, ,	•		0,170.			0,170.
b Less: direct expenses b C Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a B Less: cost of goods sold b C Net income or (loss) from sales of inventory Miscellaneous Revenue B Business Code 11 a PASSTHROUGH INCOME 900099 33,073. 33,073. 33,073. b GRANTS REFUNDED 900099 11,040. 11,040. 11,040. C C All other revenue E Total. Add lines 11a-11d ► 44,113.		9 a							
c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. 33,073. b GRANTS REFUNDED 900099 11,040. 11,040.									
10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. 33,073. b GRANTS REFUNDED 900099 11,040. 11,040. c d All other revenue e Total. Add lines 11a-11d									
and allowances a				-					
b Less: cost of goods sold b C Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. 33,073. 33,073. 54,040. 55,00099 11,040. 56,00099 11,040. 57,0		10 a							
C Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. b GRANTS REFUNDED 900099 11,040. c 44,113. d All other revenue 44,113.									
Miscellaneous Revenue Business Code 11 a PASSTHROUGH INCOME 900099 33,073. 33,073. b GRANTS REFUNDED 900099 11,040. 11,040. c d All other revenue 44,113. 44,113.		b	Less: cost of goods sold	b					
11 a PASSTHROUGH INCOME 900099 33,073. 33,073. b GRANTS REFUNDED 900099 11,040. 11,040. c d All other revenue 44,113. e Total. Add lines 11a-11d 44,113.	ļ	С	Net income or (loss) from sale	s of inventory					
b GRANTS REFUNDED 900099 11,040. 11,040. c d All other revenue	[e					
c d All other revenue e Total. Add lines 11a-11d		11 a	PASSTHROUGH INCOME		900099	33,073.			33,073.
d All other revenue e Total. Add lines 11a-11d ▶ 44,113.		b	GRANTS REFUNDED		900099	11,040.			11,040.
d All other revenue e Total. Add lines 11a-11d ▶ 44,113.		С							
e Total. Add lines 11a-11d 44,113.									
					•	44,113.			
						-	0.	0.	159,390.

Page **10**

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do r	Check if Schedule O contains a response not include amounts reported on lines 6b,	(A) Total expenses	(B)	(C)	(D) Fundraising
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	expenses
1	Grants and other assistance to governments and	026 250	026 250		
	organizations in the United States. See Part IV, line 21	836,250.	836,250.		
2	Grants and other assistance to individuals in				
	the United States. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the	222 222	222 222		
	United States. See Part IV, lines 15 and 16	330,000.	330,000.		
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	440 500	24 452		05.40
	trustees, and key employees	119,593.	34,170.		85,42
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	41,765.	15,501.	26,264.	
8	Pension plan accruals and contributions (include				
	section 401(k) and section 403(b) employer contributions)	865.	340.	525.	
9	Other employee benefits	4,652.	1,956.	2,696.	
10	Payroll taxes	8,909.	2,783.	2,333.	3,79
11	Fees for services (non-employees):				
а	Management				
	Legal				
	Accounting	22,933.	7,144.	4,151.	11,638
d	, 9 –				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other	26,181.	8,155.	4,739.	13,287
12	Advertising and promotion	14,904.	4,222.	2,454.	8,228
13	Office expenses	8,365.	2,605.	1,514.	4,246
14	Information technology	7,811.	2,434.	1,413.	3,964
15	Royalties				
16	Occupancy	55,548.	17,303.	10,054.	28,191
17	Travel	4,221.	1,315.	764.	2,142
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,818.	878.	510.	1,430
23	Insurance	5,681.	1,770.	1,028.	2,883
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а	SCIENTIFIC REVIEW COMMI	9,500.	9,500.		
b	CREDIT CARD MERCHANT FE	8,574.			8,574
С	REPAIRS AND MAINTENANCE	7,424.	2,313.	1,344.	3,76
d	EQUMIPMENT RENTAL	5,713.	1,780.	1,034.	2,899
е	All other expenses	7,352.	1,921.	1,283.	4,148
25	Total functional expenses. Add lines 1 through 24e	1,529,059.	1,282,340.	62,106.	184,61
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form **990** (2011)

10421112 701224 1730

Form 990 (2011) CONCERN FOUNDATION 23-7002878 Page **11**

Part X | Balance Sheet (B) (A) End of year Beginning of year 6.647. 10,221. 1 Cash - non-interest-bearing 1 Savings and temporary cash investments 350,051. 414,137. 2 2 Pledges and grants receivable, net 267,359. 213,618. 3 3 4 Accounts receivable, net 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II 5 of Schedule L Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) 6 Notes and loans receivable, net 7 7 Inventories for sale or use 8 8 Prepaid expenses and deferred charges 9 9 10a Land, buildings, and equipment: cost or other 10a basis. Complete Part VI of Schedule D 33,522. 5,963. b Less: accumulated depreciation ______ 10b 8,781. 10c Investments - publicly traded securities 2,812,199. 2.896.946. 11 11 Investments - other securities. See Part IV, line 11 92,483. 92,483. 12 12 Investments - program-related. See Part IV, line 11 13 13 14 Intangible assets 14 Other assets. See Part IV, line 11 316,691 289,823. 15 15 Total assets. Add lines 1 through 15 (must equal line 34) 3.854.211. 3,923,191. 16 16 38,087. 13,825. 17 Accounts payable and accrued expenses 17 287,500. 356,250. 18 Grants payable 18 267,359. 213,618. 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 21 Liabilities Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of 24,799 0 Schedule D 25 593,483. 607.955. 26 **Total liabilities.** Add lines 17 through 25 Organizations that follow SFAS 117, check here

X

and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 1,000,713 1 149 826. Unrestricted net assets 27 27 Temporarily restricted net assets 309,643. 245,038. 28 28 1,950,372. 1,920,372. Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here complete lines 30 through 34. 30 Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment fund 31 31 Retained earnings, endowment, accumulated income, or other funds 32 32 Total net assets or fund balances 3,260,728, 3,315,236. 33 33 3,854,211, 3,923,191. Total liabilities and net assets/fund balances 34

Form 990 (2011) CONCERN FOUNDATION 23-7002878 Page **12**

1 0111	1330 (2011)			ı u	<u> 90 - </u>		
Pa	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response to any question in this Part XI				Х		
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,527,394 1,529,059				
2	2 Total expenses (must equal Part IX, column (A), line 25)						
3							
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	3	,260	,728.		
5	Other changes in net assets or fund balances (explain in Schedule O) 5						
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) 6						
Pa	rt XII Financial Statements and Reporting						
	Check if Schedule O contains a response to any question in this Part XII				Ш		
				Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	О.					
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?						
b	Were the organization's financial statements audited by an independent accountant?		2b	X			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,					
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х			
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.					
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue	d on a					
	separate basis, consolidated basis, or both:						
	Separate basis X Consolidated basis Both consolidated and separate basis						
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit					
	Act and OMB Circular A-133?		За		х		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired audit					
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3h		ĺ		

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

23-7002878 CONCERN FOUNDATION Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name. city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II c Type III - Functionally integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below. Yes Nο the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s). h

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		the organization in col. (i) organized in the U.S.?		(vii) Amount of support
		(see instructions))	Yes	No	Yes	No	Yes	No	
Total									

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

132021 01-24-12

10421112 701224 1730

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1,537,179.	1,330,733.	1,095,396.	1,050,575.	1,368,004.	6,381,887.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
	Total. Add lines 1 through 3	1,537,179.	1,330,733.	1,095,396.	1,050,575.	1,368,004.	6,381,887.
5	'						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						208,452.
	Public support. Subtract line 5 from line 4.						6,173,435.
	etion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
	Amounts from line 4	1,537,179.	1,330,733.	1,095,396.	1,050,575.	1,368,004.	6,381,887.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties	101 070	160 185	121 605	121 400	101 545	706 057
	and income from similar sources	181,079.	160,175.	131,627.	131,429.	121,747.	726,057.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital	40.020	41 110	24 250	00.060	22 000	100 550
	assets (Explain in Part IV.)	42,230.	41,118.	34,359.	29,869.	33,202.	180,778.
	Total support. Add lines 7 through 10						7,288,722.
	Gross receipts from related activities,	`	,			12	
13	First five years. If the Form 990 is for	-	first, second, third	d, fourth, or fifth ta	x year as a sectio	n 501(c)(3)	
Sec	organization, check this box and stop ction C. Computation of Publi	nere ic Support Per	rcentage				<u></u>
				aluma (f)		14	84.70 %
	Public support percentage for 2011 (I Public support percentage from 2010		•	* * * * * * * * * * * * * * * * * * * *		15	84.70 % 85.15 %
	33 1/3% support test - 2011. If the o						
104	stop here. The organization qualifies	-					
h	33 1/3% support test - 2010. If the o						
,	and stop here. The organization quali						
170	10% -facts-and-circumstances test						
17 a							
	and if the organization meets the "fac						. \square
h	meets the "facts-and-circumstances"	-		* * * * * * * * * * * * * * * * * * * *	-		
ú	10% -facts-and-circumstances test more, and if the organization meets the	-					
	organization meets the "facts-and-circ						
12	Private foundation. If the organization		•	•	,		
	Thate roundation. If the organization	TI GIG FIOT OFFICER & I	557 OIT III 16 10, 102	i, 100, 17a, 01 170		edule A (Form 990	

132022 01-24-12

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to

quality under the tests listed be Section A. Public Support	now, please com	piete Part II.)				
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and	(4) 2007	(2) 2000	(6) 2000	(4) 2010	(0) 2011	(i) rotar
membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						
Section B. Total Support						
Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	_					
13 Total support (Add lines 9, 10c, 11, and 12.)	the ergonization!	l first seemed this	d fourth or fifth t	OV MOOR OO O COST	D 501(a)(2) area:	zotion.
14 First five years. If the Form 990 is for	Ü	, ,	, ,	•	()()	· —
check this box and stop here Section C. Computation of Publi					•••••	
15 Public support percentage for 2011 (li			column (fl)		15	%
16 Public support percentage from 2010					16	
Section D. Computation of Inves					110	70
17 Investment income percentage for 20			ne 13 column (f))		17	%
18 Investment income percentage from 2					18	
19a 33 1/3% support tests - 2011. If the					L	
more than 33 1/3%, check this box ar	-					
b 33 1/3% support tests - 2010. If the						
line 18 is not more than 33 1/3%, che	ck this box and s	top here. The orga	anization qualifies	as a publicly supp	orted organization	▶□
20 Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in	structions	> L

132023 01-24-12

Schedule A (Form 990 or 990-EZ) 2011

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

2011

Employer identification number

CONCERN FOUNDATION 23-7002878 Organization type (check one): Filers of Section: 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year. contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Person Payroll

Noncash

Person Payroll Noncash

(Complete Part II if there is a noncash contribution.)

(d)

Type of contribution

35,000.

40,000.

(c)

Total contributions

Name of or	ganization		Employer identification nu	Page 2 mber
CONCERN	FOUNDATION		23-7002878	
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	Il space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d)	ibution
1		\$50,	Person [Payroll [Noncash [(Complete Part I is a noncash cor	
(a)	(b)	(c)	(d)	
No.	Name, address, and ZIP + 4	Total contribution	ns Type of contr	ibution

(b)

Name, address, and ZIP + 4

	<u> </u>		is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
5	•	\$\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution

(a)

No.

Person Payroll Noncash

(Complete Part II if there is a noncash contribution.) Name of organization | Employer identification number

CONCERN FOUNDATION 23-7002878

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
5	6,200 SHARES OF NEWS CORP STOCK					
		\$ 99,200.	07/28/11			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		\$				
		Ψ				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		\$				
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		\$				
		Ψ				
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received			
Part I	Description of noncasti property given	(see instructions)	Date received			
		\$				
	<u> </u>		000 000 E7 or 000 DE\ /2011\			

123453 01-23-12

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of orga	anization				Employer identification number	
CONCERN F	OUNDATION				23-7002878	
Part III	Exclusively religious, charitable, etc., indiverse year. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition	vidual contributions to section he following line entry. For orga c., contributions of \$1,000 or lead all space is needed.	501(c)(7), (8), nizations comp ess for the year	or (10) organization oleting Part III, enter - (Enter this information once.		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
		(e) Transfer				
	Transferee's name, address, a	nd ZIP + 4	R	elationship of trai	nsferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Desc	ription of how gift is held	
		(e) Transfer	of gift			
	Transferee's name, address, a	nd ZIP + 4	R	elationship of trai	nsferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Desc	ription of how gift is held	
			_			
	Transferee's name, address, a	(e) Transfer		elationship of tra	nsferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Desc	ription of how gift is held	
	Transferee's name, address, a	(e) Transfer		elationship of tra	nsferor to transferee	

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ➤ Attach to Form 990. ➤ See separate instructions. 2011
Open to Public Inspection

Name of the organization Employer identification number
CONCERN FOUNDATION 23-7002878

Par	art I Organizations Maintaining Donor Advised Fu	nds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line 6.		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in writing	that the assets held in donor advis-	ed funds
	are the organization's property, subject to the organization's exclusive		
6	Did the organization inform all grantees, donors, and donor advisor		
	for charitable purposes and not for the benefit of the donor or done		
Par	art II Conservation Easements. Complete if the organiza		
1	Purpose(s) of conservation easements held by the organization (ch	neck all that apply).	
	Preservation of land for public use (e.g., recreation or educat		torically important land area
	Protection of natural habitat	Preservation of a certi	
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualified co	onservation contribution in the form	of a conservation easement on the last
	day of the tax year.		
	,,		Held at the End of the Tax Year
а	Total number of conservation easements		
b	T		01
	Number of conservation easements on a certified historic structure		
	Number of conservation easements included in (c) acquired after 8		
	listed in the National Register		
3	Number of conservation easements modified, transferred, released		
	year▶	, 3 ,	3
4	Number of states where property subject to conservation easemer	nt is located ▶	
5	Does the organization have a written policy regarding the periodic		
	violations, and enforcement of the conservation easements it hold:		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, and e		
7	Amount of expenses incurred in monitoring, inspecting, and enforce		
8	Does each conservation easement reported on line 2(d) above sati		
	and section 170(h)(4)(B)(ii)?		
9	In Part XIV, describe how the organization reports conservation ea		
	include, if applicable, the text of the footnote to the organization's	•	
	conservation easements.		
Par	art III Organizations Maintaining Collections of Art	, Historical Treasures, or O	ther Similar Assets.
	Complete if the organization answered "Yes" to Form 990, I	Part IV, line 8.	
1a	a If the organization elected, as permitted under SFAS 116 (ASC 958	3), not to report in its revenue statem	nent and balance sheet works of art,
	historical treasures, or other similar assets held for public exhibition	n, education, or research in furtherar	nce of public service, provide, in Part XIV,
	the text of the footnote to its financial statements that describes the	nese items.	
b	o If the organization elected, as permitted under SFAS 116 (ASC 958	3), to report in its revenue statement	and balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, educati	on, or research in furtherance of pub	olic service, provide the following amounts
	relating to these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		> \$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical treasures		
	the following amounts required to be reported under SFAS 116 (AS	SC 958) relating to these items:	
а	Revenues included in Form 990, Part VIII, line 1		> \$
	Assets included in Form 990, Part X		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2011

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations 3a(i)

 (i) unrelated organizations
 3a(i)

 (ii) related organizations
 3a(ii)

 b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?
 3b

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		2,751.	803.	1,948.
d Equipment		3,716.	1,239.	2,477.
e Other		33,018.	31,480.	1,538.
Fotal. Add lines 1a through 1e. (Column (d) must equa	5,963.			

Schedule D (Form 990) 2011

Yes

No X

Х

(including name of security)	(b) Book value	Co	st or end-of-year marke	
(1) Financial derivatives				
(2) Closely-held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
(1)				
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)				
Part VIII Investments - Program Related. So	ee Form 990, Part X,	line 13.		
(a) Description of investment type	(b) Book value		(c) Method of valuationst or end-of-year marke	
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)				
Part IX Other Assets. See Form 990, Part X, line	15.			
(a)	Description			(b) Book value
(1) PLANNED GIFT RECEIVABLE				222,29
(2) OTHER ASSETS				67,52
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
Total. (Column (b) must equal Form 990, Part X, col (B) line	e 15.)		>	289,82
Part X Other Liabilities. See Form 990, Part X,	line 25.			
1. (a) Description of liability		(b) Book value		
(1) Federal income taxes				

<u>1</u>	(a) Description of hability	(b) Book value
(1)	Federal income taxes	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
(11)		
Total.	Column (b) must equal Form 990, Part X, col (B) line 25.)	•

FIN 48 (ASC 740). Footnote. in Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

2. FIN 2 132053 01-23-12

Schedule D (Form 990) 2011

Sobo	dule D (Form 990) 2011 CONCERN FOUNDATION			23-7002	878 Page 4
	t XI Reconciliation of Change in Net Assets from Form	990 to Audited F	inancial Sta		Page +
1	T				1,527,394.
2	Total expenses (Form 990, Part IX, column (A), line 25)				1,529,059.
3	Excess or (deficit) for the year. Subtract line 2 from line 1				-1,665.
4	Net unrealized gains (losses) on investments				-34,536.
5	Donated services and use of facilities				· · · · · · · · · · · · · · · · · · ·
6	Investment expenses				_
7	Prior period adjustments				75,000.
8	Other (Describe in Part XIV.)				15,709.
9	Total adjustments (net). Add lines 4 through 8				56,173.
10	Excess or (deficit) for the year per audited financial statements. Combine lin				54,508.
Par	t XII Reconciliation of Revenue per Audited Financial Sta			Return	
1	Total revenue, gains, and other support per audited financial statements			. 1	1,494,140.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains on investments	2a	-34,53	6.	
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV.)	2d	8,00	6.	
е	Add lines 2a through 2d			. 2e	-26,530.
3	Subtract line 2e from line 1			. 3	1,520,670.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b				
b	Other (Describe in Part XIV.)	4b	6,72	4.	
	Add lines 4a and 4b				6,724.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12	.)		. 5	1,527,394.
	t XIII Reconciliation of Expenses per Audited Financial S				
1	Total expenses and losses per audited financial statements			. 1	1,518,019.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	ا مم ا			
a	Donated services and use of facilities				
b	Prior year adjustments				
c d	Other losses Other (Describe in Part XIV.)				
		·		2e	0.
3					1,518,019.
	Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1 :			. 3	
	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
	Other (Describe in Part XIV.)		11.04	0.	
	Add lines 4a and 4b				11,040.
	Total expenses. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 1</i>				1,529,059.
	t XIV Supplemental Information				, ,
Com X, lin	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Als V, LINE 4: EARNINGS FROM THE MYNDA COHN/JENSEN MEMORIAL	so complete this part			•
	TO REIMBURSE THE FOUNDATION FOR GENERAL AND ADMINISTRATI				
THE	SCIENTIFIC REVIEW COMMITTEE MEETINGS HELD IN LOS ANGELES,				
CALI	FORNIA, INCLUDING AIRLINE TICKETS, HOTEL ROOMS, MEETING RO	OOMS, LOCAL			
TRAN	SPORTATION AND OUT-OF-POCKET EXPENSES INCURRED BY THE SCI	ENTISTS			

WILBUR S. SCHWARTZ FUND ARE TO BE USED TO PAY FOR AWARDS, SCHOLARSHIPS,

RELATING TO THEIR WORK AS PART OF THE REVIEW COMMITTEE. EARNINGS FROM THE

Schedule D (Form 990) 2011

132054 01-23-12

132055 01-23-12 Schedule D (Form 990) 2011

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

➤ Attach to Form 990. ➤ See separate instructions.

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

Inspection **Employer identification number**

COM	ERN FOUNDATION					23-7002878					
Pa		mation on A	ctivities Out	tside the United States. Comple	oto if the organ		"Voc"				
I G	to Form 990, Par			torde tire office etates. Comple	ete ii tile organ	iization answered	165				
1			n maintain record	ds to substantiate the amount of its gra	ants and other	assistance.					
				the selection criteria used to award the			Yes X No				
2	For grantmakers. Desc United States.	ribe in Part V the	e organization's ¡	procedures for monitoring the use of its	s grants and ot	ther assistance ou	itside the				
3											
	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activis a prog describe	vity listed in (d) gram service, e specific type ee(s) in region	(f) Total expenditures for and investments in region				
3 a	Sub-total	0	0				0.				
	Total from continuation sheets to Part I	0	0				0.				
С	Totals (add lines 3a and 3b)	0	0				0.				
LHA	For Paperwork Reduct	ion Act Notice,	see the Instruc	tions for Form 990.		Schedule F	(Form 990) 2011				

Schedul	e F (Form 990) 201	1 CONCERN	FOUNDATION			23-7002	878		Page 2
Part II			ganizations or Entitie	s Outside the United States.	Complete if the o	rganization answered	d "Yes" to Form 9	990, Part IV, line 15, fo	or any
	recipient who red	ceived more than \$5	,000. Check this box if	no one recipient received more	than \$5,000				▶ X
	Part II can be du	plicated if additional	space is needed.						_
1 (a) Nar	me of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
				NON-GENOMIC MECHANISMS REGULATING THE SUSCEPTIBILITY OF					
			ISRAEL	HEMOPOIETIC MALIGNANT	100,000	TWICE ANNUALLY	0.		FMV
			SPAIN	ROLE OF RANKL SIGNALING IN BREAST CANCER	50 000	TWICE ANNUALLY	0.		FMV
				STUDIES ON EPSTEIN-BARR VIRUS AND KAPOSI SARCOMA	30,000				
			SWEDEN	HERPESVIRUS,	180,000	TWICE ANNUALLY	0.		FMV
				re recognized as charities by the ion 501(c)(3) equivalency letter					0
		other organizations							3

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (c) Number of (d) Amount of (f) Amount of (e) Manner of (g) Description of (b) Region (a) Type of grant or assistance recipients cash grant cash disbursement non-cash non-cash assistance assistance

Page 3

Schedule F (Form 990) 2011

Schedule F (Form 990) 2011 CONCERN FOUNDATION 23-7002878

Part	IV Foreign Forms		
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," to organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)		x No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)		x No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)		X No

Schedule F (Form 990) 2011

Page 4

Part V Supplemental Information
Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column
(c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.
PART II, COLUMN (D):
REGION: ISRAEL
(D) PURPOSE OF GRANT: NON-GENOMIC MECHANISMS REGULATING THE
SUSCEPTIBILITY OF HEMOPOIETIC MALIGNANT CELLS TO APOPTOSIS'
REGION: SWEDEN
(D) PURPOSE OF GRANT: STUDIES ON EPSTEIN-BARR VIRUS AND KAPOSI SARCOMA
HERPESVIRUS, ONCOGENES AND TUMOR SUPPRESSOR GENES, TUMOR IMMUNOLOGY AND
INHIBITION OF TUMOR CELL GROWTH BY STROMA

1730___1

SCHEDULE G

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Open To Public

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection

Name of the organization CONCERN FOU	IND A III TON					Employer ide 23-7002878	ntification number
Part I Fundraising Activities.	Complete if the organization answ	ered "\	'es" to	o Form 990, Part IV,	line 1	l	filers are not
required to complete this part 1 Indicate whether the organization rais							
a X Mail solicitationsb X Internet and email solicitations	e Solicita f Solicita	ition of	non-g gover	overnment grants			
c X Phone solicitations d X In-person solicitations	g 🗓 Special	I fundra	ıısıng	events			
 2 a Did the organization have a written of key employees listed in Form 990, Pa b If "Yes," list the ten highest paid indirecompensated at least \$5,000 by the 	art VII) or entity in connection with point viduals or entities (fundraisers) pure	orofess	ional t	fundraising services?		Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions		(iv) Gross receipts from activity	to (d	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No				
			>				
3 List all states in which the organization or licensing.	n is registered or licensed to solicit	contrib	ution	s or has been notified	d it is	exempt from re	egistration
CA							
LHA Paperwork Reduction Act Notice,	see the Instructions for Form 990	or 990	-EZ.			Schedule G (Forr	n 990 or 990-EZ) 2011

23-7002878 Schedule G (Form 990 or 990-EZ) 2011 CONCERN FOUNDATION Page 2 Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through BLOCK PARTY KID'S EVENTS col. (c)) (total number) (event type) (event type) Revenue 1,479,052 1,170 77,489 1,557,711. 1 Gross receipts 2 Less: Charitable contributions 1,004,364 63,212 1,067,576. 474,688 1,170 14,277 490,135. Gross income (line 1 minus line 2) Cash prizes Noncash prizes **Direct Expenses** 4,483 165,679. 161,196 Rent/facility costs 7 Food and beverages 18,986 18,986. 21,728 21,728. 8 Entertainment 272,778 3,157 14.277 290,212. Other direct expenses 10 Direct expense summary. Add lines 4 through 9 in column (d) 496,605 -6,470. 11 Net income summary. Combine line 3, column (d), and line 10 Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses 3 Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes 6 Volunteer labor No No No

	7 Direct expense summary. Add lines 2 through 5 in column (d)
	8 Net gaming income summary. Combine line 1, column d, and line 7
9	Enter the state(s) in which the organization operates gaming activities:
	Is the organization licensed to operate gaming activities in each of these states? Yes No If "No," explain:
	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

132082 01-23-12

Schedule G (Form 990 or 990-EZ) 2011

Sch	edule G (Form 990 or 990-EZ) 2011 CONCERN FOUNDATION 23-	7002878		Page 3
11	Does the organization operate gaming activities with nonmembers?		Yes	□ No
	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	☐ No
13	Indicate the percentage of gaming activity operated in:			
	The organization's facility	13a		%
	An outside facility			
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:	[100		
14	Effect the flame and address of the person who prepares the organization's gaining/special events books and records.			
	Name			
	Address >			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	☐ No
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount			
	of gaming revenue retained by the third party \$\bigs\sum_{			
c	If "Yes," enter name and address of the third party:			
Ū	Too, onto hand and address of the time party.			
	Name			
	Address >			
16	Gaming manager information:			
	Name			
	Gaming manager compensation ▶ \$			
	Description of services provided			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatow diatributions			
	Mandatory distributions:			
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		V	
	retain the state gaming license?		Yes	∟ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	е		
_	organization's own exempt activities during the tax year > \$			
Pa	Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information.		-	

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Open to Public Inspection

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ➤ Attach to Form 990.

Name of the organization **Employer identification number** CONCERN FOUNDATION 23-7002878 Part I **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed (f) Method of (g) Description of 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of (e) Amount of (h) Purpose of grant valuation (book. if applicable cash grant non-cash assistance or assistance or government non-cash FMV, appraisal, assistance other) CITY OF HOPE 1500 E. DUARTE ROAD CANCER SURVIVORSHIP DUARTE CA 91010 501(C)(3) 55,000 0.FMV PROGRAM CHILDREN'S HOSPITAL LOS ANGELES 4650 WEST SUNSET BOULEVARD NEUROBLASTOMA 501(C)(3) PATHOGENESIS STUDIES LOS ANGELES CA 90027 50,000 0.FMV THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES - 405 HILGARD AVENUE - LOS ANGELES, CA TARGETING LIPID 90095 501(C)(3) 50,000 0.FMV METABOLISM IN CANCER UNIV. OF TEXAS HEALTH SCIENCE THE ROLE OF A NOVEL TUMOR CENTER AT SAN ANTONIO - 7703 FLOYD SUPPRESSOR IN THE CURL DRIVE - SAN ANTONIO, TX 78229 501(C)(3) 50,000. 0.FMV ENDOMEMBRANE SYSTEM NORTHWESTERN UNIVERSITY - CHICAGO CAMPUS - 201 EAST HURON STREET -THE ROLE OF AFAP1 IN CHICAGO, IL 60611 501(C)(3) 50,000, 0.FMV BREAST CANCER METASTASIS DEFINING TRANSITIONAL CINCINATTI CHILDREN'S HOSPITAL ZONES ASSOCIATED WITH 3333 BURNET AVENUE SQUAMOUS CELL CARCINOMA 501(C)(3) 50 000. 0.FMV DEVELOP CINCINNATI, OH 45229 20. Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 0. Enter total number of other organizations listed in the line 1 table

36

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant (a) Name and address of (b) EIN organization or government if applicable cash grant valuation non-cash assistance or assistance non-cash assistance (book, FMV, appraisal, other) JOAN & SANFORD I. WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY -ICAVE: VISUALIZING 1305 YORK AVENUE - NEW YORK, NY BIOLOGICAL NETWORKS IN 10021 501(C)(3) 50,000 0.FMV CANCER RESEARCH WASHINGTON UNIVERSITY IN ST. LOUIS 1 BROOKINGS DRIVE THE ROLE OF ENHANCERS AT 50,000 ST. LOUIS, MO 63130 501(C)(3) 0.FMV 8Q24 IN CANCER LONG TERM EFFECTS OF IRON CHILDREN'S HOSPITAL LOS ANGELES OVERLOAD IN PEDIATRIC 4650 WEST SUNSET BOULEVARD PATIENTS AND ITS EFFECT 50,000 LOS ANGELES, CA 90027 501(C)(3) 0.FMV ON THE HEART IN LATER BECKMAN RESEARCH INSTITUTE OF THE THE ROLE OF ALCAM IN CITY OF HOPE - 1500 E. DUARTE ROAD REGULATION OF NORMAL AND - DUARTE, CA 91010 501(C)(3) 50,000 0.FMV MALIGNANT HEMATOPOIESIS THE CONTRIBUTION OF THE JACKSON LABORATORY TELOMERE DYSFUNCTION TO 600 MAIN STREET MYELOID DISORDERS AND BAR HARBOR, ME 04609 501(C)(3) 50,000 0.FMV LEUKEMIA THE UNIVERSITY OF TEXAS HEALTH TARGETING DRUG RESISTANCE SCIENCE CENTER AT HOUSTON - 7000 OF STEM CELL POPULATIONS FANNIN #150 - HOUSTON, TX 77030 501(C)(3) 50,000 0.FMV IN MANTLE CELL LYMPHOMA DUKE UNIVERSITY MEDICAL CENTER OSTEOPONTIN IN INNATE 2100 ERWIN ROAD IMMUNITY SUPPRESSES TUMOR 501(C)(3) 50,000 0.FMV DURHAM, NC 27710 DEVELOPMENT PATHOGENESIS OF CHRONIC MEDICAL COLLEGE OF WISCONSIN GAMMAHERPESVIRUS 8800 W. DOYNE AVENUE INFECTION IN ATAXIA MILWAUKEE, WI 53226 501(C)(3) 50,000 0.FMV TELANGIECTASIA FUND A PILOT "YOUNG ADULT" TISSUE BANK USC NORRIS CANCER CENTER COLLECTION PROGRAM AT USC 1411 EASTLAKE AVENUE 25,000 LOS ANGELES, CA 90033 501(C)(3) 0.FMV THAT CAN BE USED AS A

Schedule I (Form 990)

Page 1

Schedule I (Form 990)

CONCERN FOUNDATION 23-7002878

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable cash grant valuation non-cash assistance or assistance non-cash assistance (book, FMV, appraisal, other) CHILDREN'S HOSPITAL LOS ANGELES GENE THAT IMPROVES 4650 WEST SUNSET BOULEVARD BRAIN TUMOR RESPONSE TO LOS ANGELES, CA 90027 501(C)(3) 25,000 0.FMV THERAPY TRANSFUSIONAL IRON CHILDREN'S HOSPITAL LOS ANGELES ANTHRACYCLINES AND 4650 WEST SUNSET BOULEVARD CARDIAC OUTCOMES AMONG 501(C)(3) 25,000 0.FMV LOS ANGELES, CA 90027 CHILDHOOD CANCER UCLA STEM CELL RESEARCH CENTER FUND RESEARCH IS P.O. BOX 957357 NON-EMBRYONIC STEM CELL 501(C)(3) 25,000 0.FMV LOS ANGELES, CA 90095-7357 STUDY. UNIV. OF TEXAS M.D. ANDERSON ROLE OF TIE2 IN THE RESISTANCE OF GLIOMAS TO CANCER CENTER - 1515 HOLCOMBE BOULEVARD - HOUSTON, TX 77030 501(C)(3) 18,750 0.FMV ANTIAGIOGENIC THERAPIES CINCINATTI CHILDREN'S HOSPITAL ROLE OF FOXM1 PROTEIN IN 3333 BURNET AVENUE MACROPHAGES DURING LUNG CINCINNATI, OH 45229 501(C)(3) 12,500 0.FMV TUMOR FORMATION

Page 1

Schedule I (Form 990)

CONCERN FOUNDATION 23-7002878 Schedule I (Form 990) (2011) Page 2 Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. (b) Number of (c) Amount of (d) Amount of non-(e) Method of valuation (a) Type of grant or assistance (f) Description of non-cash assistance (book, FMV, appraisal, other) recipients cash grant cash assistance Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. SCHEDULE I, PART I, LINE 2: THE ORGANIZATION RECEIVES AN ANNUAL PROGRESS REPORT OF THE ACTIVITIES FROM THE LABS FUNDED. PART II, LINE 1, COLUMN (H): NAME OF ORGANIZATION OR GOVERNMENT: CHILDREN'S HOSPITAL LOS ANGELES (H) PURPOSE OF GRANT OR ASSISTANCE: LONG TERM EFFECTS OF IRON OVERLOAD IN PEDIATRIC PATIENTS AND ITS EFFECT ON THE HEART IN LATER YEARS.

SCHEDULE J (Form 990)

Department of the Treasury

Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

CONCERN FOUNDATION

Employer identification number 23-7002878

Pa	rt I Questions Regarding Compensation			
	·		Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			1
	Travel for companions Payments for business use of personal residence			1
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			1
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			1
				1
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		<u> </u>
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			1
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		<u> </u>
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director. Explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
1	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
7	organization or a related organization:			1
а	Receive a severance payment or change-of-control payment?	4a		х
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		х
Ū	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	The state of the s			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			1
	contingent on the revenues of:			
а	The organization?	5a		Х
	Any related organization?	5b		Х
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			1
	contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		Х
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
_	not described in lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
_	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in	_		
	Regulations section 53.4958-6(c)?	9	l	í

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2011

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(É) Total of columns	(F) Compensation
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	reported as deferred in prior Form 990
	(i)		_0.	0.				0.
1 DEREK ALPERT	(ii)		0.	0.				0.
DEREK ALPERT - SPEC.	(i)	-	0.	0.				0.
2 EVENTS	(ii)	υ.	0.	0.	0 .	0.	0.	0.
3	(i) (ii)							
	(i)							
4	(ii)							
	(i)		(
5	(ii)							
	(i)							
6	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
_	(i)							
9	(ii)							
	(i)							
10	(ii)							
44	(i)							
11	(ii)							
12	(i) (ii)							
_12	(i)							
13	(ii)							
	(i)	-						
14	(ii)							
	(i)							
15	(ii)							
	(i)							
16	(ii)	12						

SCHEDULE M (Form 990)

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

CONCERN FOUNDATION 23-7002878 Types of Property (a) (b) (c) (d) Noncash contribution Check if Number of Method of determining contributions or amounts reported on applicable noncash contribution amounts items contributed Form 990, Part VIII, line 1g Art - Works of art Art - Historical treasures 2 Art - Fractional interests Books and publications Clothing and household goods Cars and other vehicles 6 Boats and planes 7 Intellectual property 8 Х 99.200. FΜV Securities - Publicly traded 9 Securities - Closely held stock 10 11 Securities - Partnership, LLC, or trust interests Securities - Miscellaneous 12 13 Qualified conservation contribution -Historic structures 14 Qualified conservation contribution - Other Real estate - Residential 15 Real estate - Commercial 16 17 Real estate - Other Collectibles 18 Food inventory 19 Drugs and medical supplies 20 21 Taxidermy 22 Historical artifacts 23 Scientific specimens Archeological artifacts 24 25 Other Other -26 27 Other -28 29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? Х 30a **b** If "Yes," describe the arrangement in Part II. Х Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash Х contributions? 32a

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,

Schedule M (Form 990) (2011)

33

b If "Yes," describe in Part II.

describe in Part II.

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization CONCERN FOUNDATION	Employer identification number 23-7002878
FORM 990, PART VI, SECTION A, LINE 2: BOARD MEMBERS BILL BARNETT AND ANNE	
BARNETT ARE HUSBAND AND WIFE.	
BOARD MEMBERS IAN METROSE AND LAURI METROSE ARE HUSBAND AND WIFE.	
BOARD MEMBERS LARRY POWELL AND JOYCE POWELL ARE HUSBAND AND WIFE.	
BOARD MEMBERS MYRNA ZIMMERMAN AND STANLEY ZIMMERMAN ARE HUSBAND AND WIFE.	
BOARD MEMBERS LARRY POWELL AND RICK POWELL ARE PARENTS AND SON.	
FORM 990, PART VI, SECTION B, LINE 11: THE CFO (AN UNCOMPENSATED OFFICER)	
REVIEWS A DRAFT OF FORM 990 AND APPROVES IT. COPIES OF THE FINAL DOCUMENT	
IS THEN FORWARDED TO THE EXECUTIVE COMMITTEE AND TO THE ENTIRE BOARD OF	
DIRECTORS.	
FORM 990, PART VI, SECTION B, LINE 12C: AT THE FIRST BOARD MEETING OF EACH	
CALENDAR YEAR, THE BOARD MEMBERS ARE REMINDED OF THEIR OBLIGATION RELATED	
TO THE ORGANZIATION'S CONFLICT OF INTEREST POLICY. NEW BOARD MEMBERS ARE	
ALSO INFORMED OF THE CONFLICT OF INTEREST POLICY.	
FORM 990, PART VI, SECTION B, LINE 15: STARTING SALARIES AND SALARY	
INCREASES FOR OFFICERS AND KEY EMPLOYEES ARE PRESENTED TO AND VOTED ON BY	
THE BOARD.	
FORM 990, PART VI, SECTION C, LINE 18: CONCERN FOUNDATION MAKES ITS	
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, FINANCIAL STATEMENTS, AND	
FORM 990 AVAILABLE TO THE PUBLIC UPON REQUEST.	
FORM 990 PART VI SECTION C. LINE 19: CONCERN FOUNDATION MAKES ITS	

4.4

Schedule O (Form 990 or 990-EZ) (2011)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Name of the organization CONCERN FOUNDATION		Employer identification number 23-7002878
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, FINANCIAL	L STATEMENTS, AND	
FORM 990 AVAILABLE TO THE PUBLIC UPON REQUEST.		
FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:		
NET UNREALIZED LOSSES ON INVESTMENTS:	-34,536.	
PRIOR PERIOD ADJUSTMENTS:		
CHANGE IN VALUE OF CHARITABLE TRUSTS		
TRUST INCOME DIFFERENCE BETWEEN K-1 AND BOOK		
PARTNERSHIP INCOME DIFFERENCE BETWEEN K-1 AND BOOK		
NET ASSETS OF AFFILIATED RETURN	3,387.	
TOTAL TO FORM 990, PART XI, LINE 5	56,173.	

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990.

► See separate instructions.

2011
Open to Public Inspection

Name of the organization

CONCERN FOUNDATION

CONCERN FOUNDATION

Employer identification number
23-7002878

Part I Identification of Disregarded Entities (Comple	te if the organization answered "Yes"	to Form 990, Part IV, line 33	3.)					
(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state o foreign country)	(d) Total inco		e) ear assets	s Direct controlling entity		
CONCERN FOUNDATION HOLDINGS, LLC - 23-7002878, 1026 S. ROBERTSON BLVD. STE 300, LOS ANGELES, CA 90035	REAL ESTATE HOLDING COMPANY	CALIFORNIA		0.	3,387.	CONCERN FOU	NDATION	ſ
Part II Identification of Related Tax-Exempt Organizations during the tax year.)	ations (Complete if the organization a	swered "Yes" to Form 990	, Part IV, line 34 b	ecause it had or	e or more	related tax-exe	mpt	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section		(f) ct controlling entity	conti	g) 512(b)(13) rolled ity?
				501(c)(3))			Yes	No
	_							
	_							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2011

Schedule R (Form 990) 2011 CONCERN FOUNDATION 23-7002878 Page 2

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal Direct controlling	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under	Share of total			code V-UB amount in bo 20 of Schedu		parti	ging ner?	Percentage ownership
		country)		sections 512-514)		400010	Yes	No	K-1 (Form 1065)	Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

23-7002878 Schedule R (Form 990) 2011 CONCERN FOUNDATION

a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

b	Gift, grant, or capital contribution to related organization(s)				1b					
	Gift, grant, or capital contribution from related organization(s)				1c					
d Loans or loan guarantees to or for related organization(s)										
е	Loans or loan guarantees by related organization(s)				1e					
f	Sale of assets to related organization(s)				1f					
g	g Purchase of assets from related organization(s)									
h Exchange of assets with related organization(s)										
i Lease of facilities, equipment, or other assets to related organization(s)										
j	Lease of facilities, equipment, or other assets from related organization(s)				1j					
k	Performance of services or membership or fundraising solicitations for related orga	nization(s)			1k					
Performance of services or membership or fundraising solicitations by related organization(s)										
	Sharing of facilities, equipment, mailing lists, or other assets with related organization	ion(s)			1m					
	Sharing of paid employees with related organization(s)				1n					
0	Reimbursement paid to related organization(s) for expenses				10					
р	Reimbursement paid by related organization(s) for expenses				1 p					
q	Other transfer of cash or property to related organization(s)				1q					
r	Other transfer of cash or property from related organization(s)				1r					
2	If the answer to any of the above is "Yes," see the instructions for information on w	vho must complete t	his line, including covered	relationships and transaction thresholds.						
	(a)	(b)	(c)	(d)						
	Name of other organization	Transaction	Amount involved	Method of determining amount involved						
		type (a-r)		amount involved						
1)										
2)										
3)										
4)										
5)		l								
٠,										
6)	3 01.23.12	48		Schadula E	·	200) 204 :				

Page 3

Yes No

1a

Schedule R (Form 990) 2011 CONCERN FOUNDATION 23-7002878 Page 4

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512-514)	(e) Are all partners sec. 501(c)(3) orgs.? Yes No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocation Yes N	amount in box 2 of Schedule K-1	General o managing partner?	(k) Percentage ownership

01-23-12